Benjamin A. Bomrind

Member

New York

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Ben focuses his practice on corporate law, with an emphasis on finance. In the course of his practice, he has represented private investment funds, investment management groups, and other investors in connection with their investments in asset based and structured finance transactions for a wide range of assets. He has also represented international and domestic banks, financial institutions, and market service providers in a variety of transactions, including senior and subordinated loan financing, structured financing, and secured and unsecured loan financing.

His practice encompasses representing aircraft leasing companies and aircraft financiers in the acquisition, financing, leasing, and disposition of commercial aircraft as well as representing lessees, lessors, and lenders in the purchase and sale of lease portfolios and in single-investor leases, restructurings, securitizations, and other structured financings of aircraft, railroad rolling stock, locomotives, and vessels.

In addition, Ben has represented investors in the acquisition and operation of health care facilities.

Ben received his bachelor's degree from Ner Israel Rabbinical College and passed all four parts of the CPA Examination before he earned his law degree from Fordham University School of Law. While in law school, Ben was involved with the *Fordham Intellectual Property, Media & Entertainment Law Journal.*

Experience

Represented a cosmetics manufacturer in a senior secured credit facility consisting of a revolver, term loan, and loan secured by certain real estate.

Managed the successful purchase of assets of New York-based specialty coffee shop chain and high-end chocolatier, FIKA, out of Chapter 11 bankruptcy proceedings. The assets were purchased by an acquisition vehicle comprised of a non-insider family group of investors, the existing management of FIKA, and the largest secured lender to FIKA. In addition to forming the acquisition vehicle and managing the acquisition out of bankruptcy, the representation involved handling a financing transaction through which FIKA's pre- and post-petition operations were funded, and ensuring the continuity of management through new employment agreements for selected management personnel.

Represented Attis Industries, Inc. in the closing of its placement of senior secured convertible notes with an initial principal amount of $5.4 million, and warrants for the purchase of an aggregate of 4,532,500 shares of common stock having a per share purchase price of $0.60, which resulted in gross proceeds to the company of $4.9 million (including a $300,000 offset of certain of the company's outstanding indebtedness). On the closing date, the company also fully satisfied its outstanding obligations under its prior credit facility with Goldman Sachs Specialty Lending Group, L.P. in an amount of approximately $8.7 million by: (i) making a cash payment of $3 million and (ii) issuing to Goldman Sachs & Co. LLC 2,500 shares of Series F Preferred Stock.

Advised Attis Industries, Inc. on a Second Amended and Restated Credit and Guaranty Agreement by and among the company's direct and indirect wholly owned subsidiaries, Attis, and Goldman Sachs Specialty Lending Group, L.P. The transaction was a take-out of approximately $110 million in debt with a new credit facility of $8.2 million and drew on the experience of the firm's corporate, real estate, and

Practice Areas
- Corporate
- Private Equity

Education
- Fordham University School of Law, J.D., 2000
- Ner Israel Rabbinical College, B.A., 1996

Bar Admissions
- New York
- New Jersey

COZEN O'CONNOR

commercial litigation attorneys.

Represented the borrower in a senior-secured financing to refinance an existing senior loan and to acquire growth capital.

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